

SUPER MONEY ELIGIBLE ROLLOVER FUND
 ABN: 94 334 023 289 SFN: 511 787 055 RSE: R1001372
 Trustee: CCSL Limited
 (ABN: 51 104 967 964 AFSL: 287 084 RSEL: L0000758)

Complete this form if you would like to advise SMERF of your preferred beneficiaries. This nomination will replace any existing beneficiaries already nominated. For further information regarding preferred beneficiaries, you should refer to our Product Disclosure Statement.

Personal details

Title	Date of Birth	Member Number (if app)
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>
Family Name	Given Names	
<input type="text"/>	<input type="text"/>	

First Beneficiary Name & Address	1st Beneficiary Relationship	1st Beneficiary Proportion of Benefit
<input type="text"/>	<input type="text"/>	<input type="text"/> %
Second Beneficiary Name & Address	2nd Beneficiary Relationship	2nd Beneficiary Proportion of Benefit
<input type="text"/>	<input type="text"/>	<input type="text"/> %
Third Beneficiary Name & Address	3rd Beneficiary Relationship	3rd Beneficiary Proportion of Benefit
<input type="text"/>	<input type="text"/>	<input type="text"/> %
Fourth Beneficiary Name & Address	4th Beneficiary Relationship	4th Beneficiary Proportion of Benefit
<input type="text"/>	<input type="text"/>	<input type="text"/> %
		Must total <input type="text"/> 1 <input type="text"/> 0 <input type="text"/> 0 %

The Trustee will normally pay your death benefit to your preferred beneficiary (or Legal Personal Representative). Under superannuation law, your beneficiaries are defined as your spouse, children or those persons who are financially dependent upon you. The Trustee has the discretion to seek instructions from the court if a beneficiary cannot be clearly determined. When a benefit becomes payable, the Trustee will review the circumstances of your dependents in case there has been a change such as divorce or death. Your death benefit will then be paid to your dependents or beneficiary/beneficiaries as the Trustee, in its absolute discretion, shall direct.

Declaration

The Trust Deed of the Fund gives the Trustee discretion to determine who will receive your death benefit should you die while a member of the Fund.

This nomination of beneficiaries is not binding on the Trustee, but the Trustee will take your wishes into consideration when making a decision on payment of your death benefit.

You can change your nomination of beneficiary at any time. A new nomination will cancel any previous nomination of beneficiary you have made.

<input type="text" value="X - SIGN HERE"/>	Date: <input type="text"/> / <input type="text"/> / <input type="text"/>
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Please send this completed form to:

SMERF
 Locked Bag 8840
 Wollongong NSW 2500
 Tel No: 1800 114 380
 Fax No: 1800 118 307

8am to 10pm Monday to Friday (Sydney Time)
 Website: www.smerf.com.au

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