

Member Number (if app)

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See overleaf for important information before completing this section

PERSONAL DETAILS

Title

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Date of Birth

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Family Name

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Given Names

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Daytime contact telephone number

(

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TAX FILE NUMBER

My Australian Tax File Number is

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Enquiries

For more information about your TFN contact the ATO Superannuation Hotline on 13 10 20

DECLARATION

I have read the Important information about my tax file number overleaf and consent to providing my TFN for the legal purposes stated

X - SIGN HERE

Date

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SEND TO US

Mail the completed form to:

SMERF

Locked Bag 8840

WOLLONGONG NSW 2500

SMERF
Locked Bag 8840
Wollongong NSW 2500
Tel No: 1800 114 380
Fax No: 1800 118 307
Website: www.smerf.com.au



Important information about your tax file number (TFN)

SMERF is required by law to advise you of the following before you provide us with your TFN.

It is not an offence not to quote your TFN, however if you do not provide your TFN then:

- More tax may become payable on your superannuation contributions and benefits than would otherwise be payable. (For SMERF this would include any Superannuation holding account special accounts (SHASA) or SG vouchers received from the ATO on your behalf)
- It may become more difficult to locate or amalgamate your superannuation benefits in the future to pay you any benefits you are entitled to.

We can collect your TFN under the Superannuation Industry (Supervision) Act. If you provide your TFN to us, we will use it only for legal purposes, which include:

- Finding, identifying and amalgamating your superannuation benefits where other information is insufficient (including using the ATO Supermatch program which enables the fund to track down lost or unredeemed monies on your behalf).
- Calculating tax on any superannuation lump sums you may be entitled to.
- Calculating tax on superannuation contributions.
- Providing information to the Commissioner of Taxation (including disclosing your TFN).

If you provide your TFN to us, we may provide it to another superannuation fund trustee or Retirement Savings Account provider to whom your benefits are to be rolled over, unless you request us not to do so in writing. In all other respects your TFN will be treated as confidential.

Your privacy

The information you provide in this form is collected by and held for SMERF by the fund administrator, Pillar Administration in accordance with the Privacy Act 1988, under which you have rights of access and correction. Information you provide may be disclosed to lawfully authorised government agencies. For further information about privacy, contact Pillar Administration by writing to Locked Bag 8840, Wollongong, NSW 2500